

SECTION C

Previous Local Government Pension Scheme (LGPS) Membership in Scotland

Do you have previous LGPS Membership within Scotland?		
No		If NO , proceed to Section D
Yes		If YES please complete the table below, then proceed to Section D

You **must** declare **all** your previous periods of LGPS (Scotland) membership in the box below and state clearly whether the pension rights were **refunded, deferred, transferred** to another scheme, or that you **are in receipt of pension payments**.

Previous Scottish Pension Scheme Administering Authority	Period of membership	Are your pension benefits deferred?	Are you in receipt of this pension?	I wish to investigate a transfer to the LGPS (Scotland)
	(Give Dates)	Yes/No	Yes/No	Yes/No
	From			
	To			
	From			
	To			
	From			
	To			

NOTE: Where you have previously received a refund of benefits or transferred your benefits to another pension provider, please confirm here.

NOTE: It is **important** that you tell us about any **previous Scottish Pension Rights** you hold, as this may affect your entitlement under the LGPS (continue on a separate sheet if necessary). If you have deferred benefits we require to contact your previous Pension Scheme Administrators to request membership details. If you have a deferred refund (i.e. less than 2 years membership), it must be aggregated upon re-joining the LGPS (Scotland).

An election to transfer **must** be received within **12 months** of re-joining the LGPS (Scotland).

SECTION D

Details of other Public Service Pension Scheme Rights (including LGPS membership in England/Wales/Northern Ireland)

Do you have previous Public Service Pension Scheme Rights?		
No		If NO , proceed to Section E
Yes		If YES please complete the table below, then proceed to Section E

You **must** declare all your previous periods of **PUBLIC SERVICE PENSION SCHEME MEMBERSHIP** in the box below and state clearly whether the pension rights were **refunded, deferred, transferred** to another scheme, or that you are **in receipt of pension payments**.

A **PUBLIC SERVICE PENSION SCHEME** includes a pension scheme covering Civil Servants, Teachers, Health Service workers, Police & Fire workers, Local Government workers in England, Wales and Northern Ireland, the judiciary, the armed forces, etc.

Name & Address of Employer/Pension Scheme Administrator, including Policy Number (if applicable)	Period of membership (Give Dates)	Are your pension benefits deferred?	Are you in receipt of this pension?	I wish to investigate a transfer to the LGPS (Scotland)
		Yes/No	Yes/No	Yes/No
	From			
	To			
	From			
	To			
	From			
	To			

NOTE: Where you have previously received a refund of benefits or transferred your benefits to another pension provider, please confirm here.

NOTE: Provided you do **not** have a break in membership of **MORE THAN 5 YEARS** from any **PUBLIC SERVICE PENSION SCHEME**, should you elect to transfer, your final salary pension benefits will be linked to your new pension account and will be calculated on your final salary in your new employment when you leave.

An election to transfer **must** be received within **12 months** of joining the LGPS (Scotland), a transfer credit will **not** be accepted after this date.

SECTION E

Details of Other Pension Scheme Rights

Please provide details below of any past employer’s pension scheme (not listed above) or personal pensions which you may be interested in transferring to the Local Government Pension Scheme (Scotland).

Name & Address of Pension Provider & Relevant Policy Number(s)	Period of membership (Give Dates)	Are your pension benefits deferred? Yes/No	Are you in receipt of this pension? Yes/No	I wish to investigate a transfer to the LGPS (Scotland) Yes/No
	From To			
	From To			
	From To			

TRANSFERRING OTHER PENSION RIGHTS

An election to transfer **must** be received within **12 months** of joining the LGPS (Scotland), a transfer credit will **not** be accepted after this date.

If you are interested in transferring any of your previous benefits to the LGPS (Scotland) please confirm this above. Upon receipt of this information the Pensions Section will issue you with the relevant form to complete so that they can obtain a transfer value from your previous pension provider(s). **It is important to obtain a transfer value quotation as early as possible.** A transfer of pension benefits will not proceed without your written consent.

SECTION F

Details of Additional Voluntary Contributions (AVCs)

Did you contribute to an Additional Voluntary Contributions Scheme? If “Yes” please give details.

Yes Name of Provider: _____

No

SECTION G

I confirm that the above information is true and to the best of my knowledge correct.

Signature

Date

Please return this form to your employer